



Q3 2025 Earnings Release

October 30, 2025 Investor Relations

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Disclaimer

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The financial information contained in this document has been prepared on a consolidated basis in accordance with K-IFRS or Korean International Financial Reporting Standards.

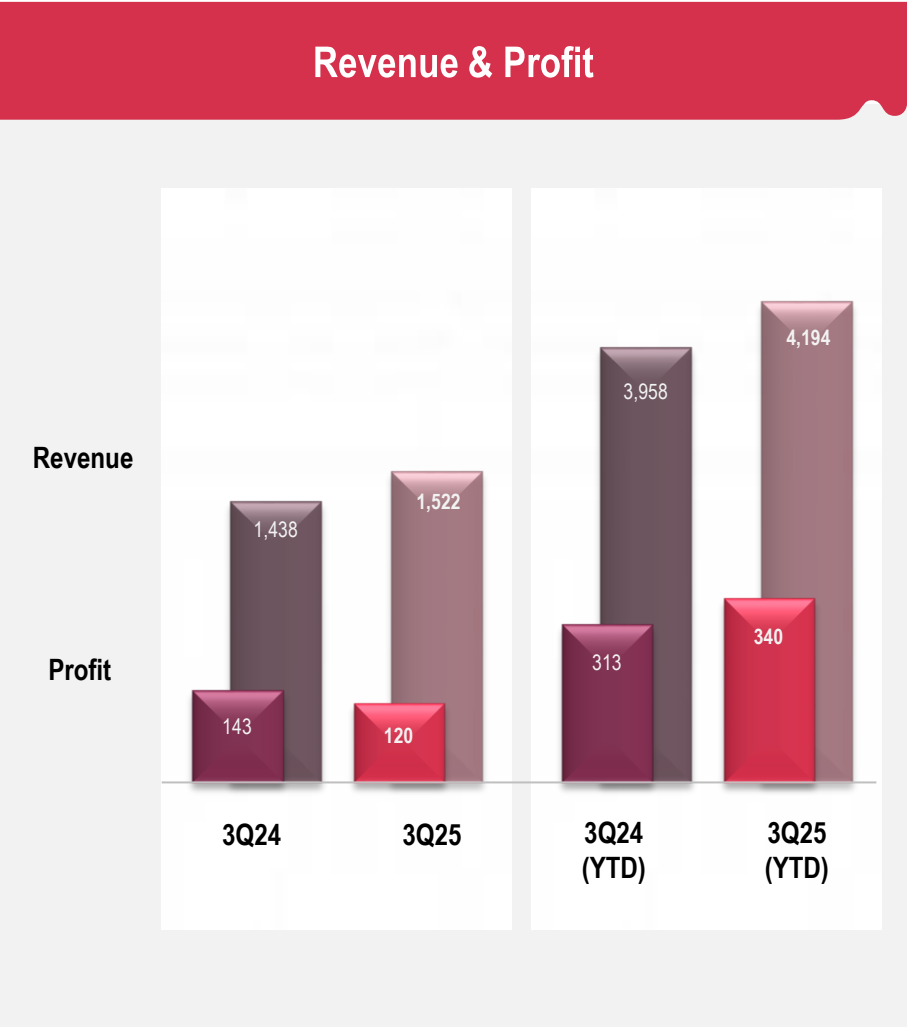
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Achieved 3Q25 revenue of KRW 1.52 trillion and operating profit of KRW 120 billion

Delivered solid growth with 9M 2025 revenue of KRW 4.19 trillion and operating profit of KRW 340 billion



Consolidated Income Statement

(Unit: KRW Billion)

Income Statement	3Q24	3Q25	YoY	3Q24 (YTD)	3Q25 (YTD)	YoY
Revenue	1,438	1,522	+5.8%	3,958	4,194	+5.9%
COGS	1,197	1,310	+9.5%	3,338	3,584	+7.4%
Gross Profit	242	212	-12.1%	620	610	-1.7%
SG&A	98	92	-6.8%	307	270	-12.2%
Operating Profit	143	120	-15.8%	313	340	+8.7%
OPM(%)	9.9%	7.9%	-2.0%p	7.9%	8.1%	+0.2%p
Net Income Before Tax	151	141	-6.8%	303	361	+18.9%
Net Income	118	105	-10.8%	233	262	+12.4%

I. Financial Performance

- Business Performance
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II. Business Highlights

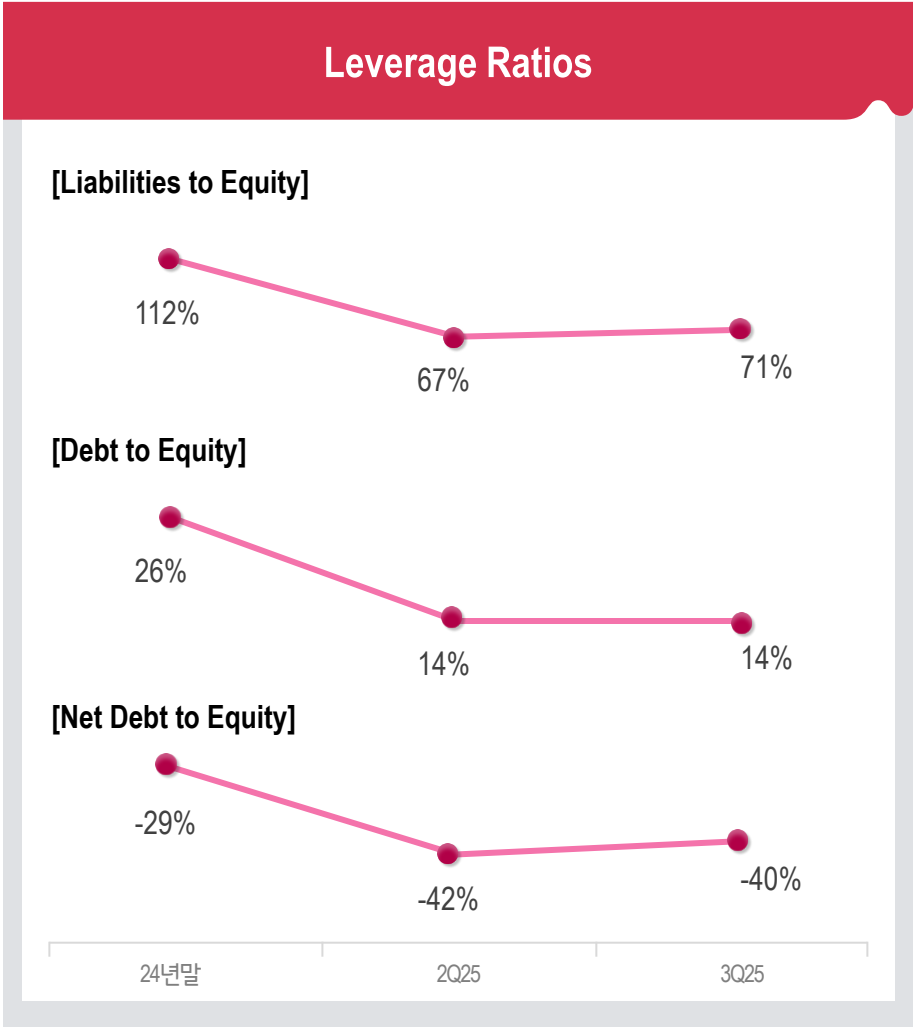
III. Appendix

Sustainable financial soundness through stable debt management

Financial Position			
(Unit: KRW Billion)			
Financial Position	FY2024	2Q25	3Q25
Total Assets	4,505	4,544	4,708
Current Assets	3,435	3,394	3,548
Cash and cash equivalents *	1,163	1,538	1,494
Non-current assets	1,069	1,150	1,159
Total Liabilities	2,382	1,830	1,950
Current Liabilities	1,852	1,432	1,555
Non-current liabilities	529	398	395
Total Equity	2,123	2,714	2,757
Borrowing**	556	391	3,91
Net Borrowing	Δ608	Δ1,147	Δ1,103
Credit Rate	AA-(Positive)	AA-(Positive)	AA0(Stable)

* Financial institution deposits inclusive

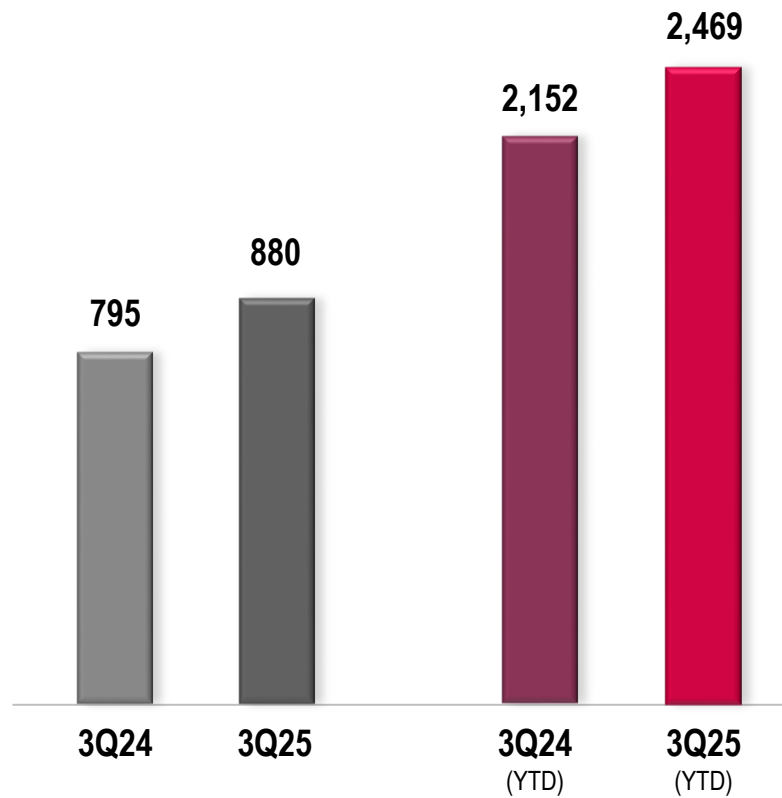
**Lease liabilities exclusive



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Cloud & AI Revenue

(KRW Billion)



Highlights

Earnings Review

Growth in both Q3(+10.6) and Q3 YTD (+14.7%)

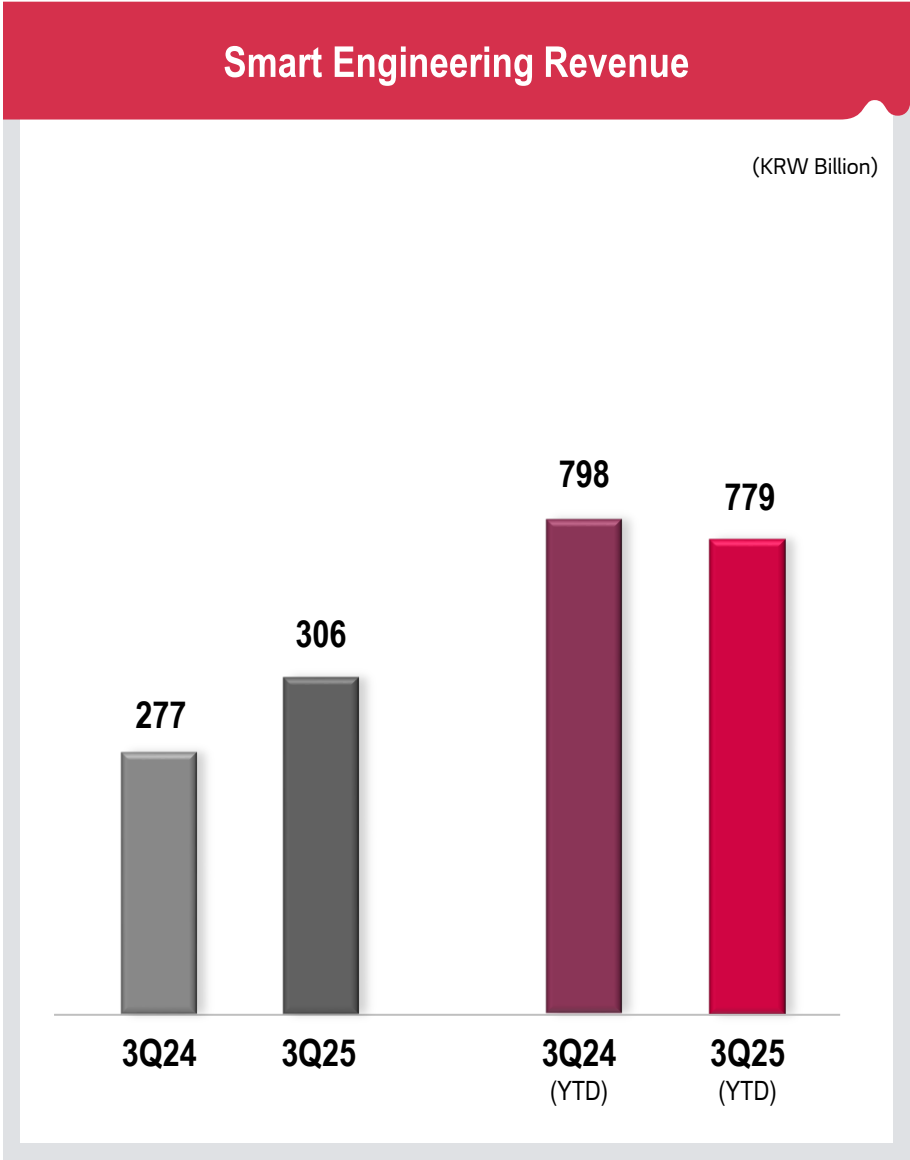
- Growth continues with newly added AIDC colocations biz.
- Manufacturer's infra / network businesses expanding
- Demands for cloud-based AI service continues to rise
- AI based business from financials & government sectors are rising

Business Outlook

Driving further growth through AIDC expansion and Agentic AI platform commercialization

- Pursuing new AIDC orders leveraging the One LG solution and our global network
- Accelerate AX through "AgenticWorks" platform

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Highlights

Earnings Review

Recorded 10.6% growth in Q3 yoy, offsetting the weak performance in the first half.

- Year over year growth was attributable to the progress in key captive projects and robust non-captive expansions
- [Non-captive] Intensified revenue generation from new clients such as Defense, Energy and Public sectors, while actively promoting follow-up business opportunities
- [Captives] Progress in key projects such as *LGES USA

*LGES: LG energy solution

Business Outlook

Solid captive revenue expected, while pursuing non-captive expansions through Agentic AI & *RX

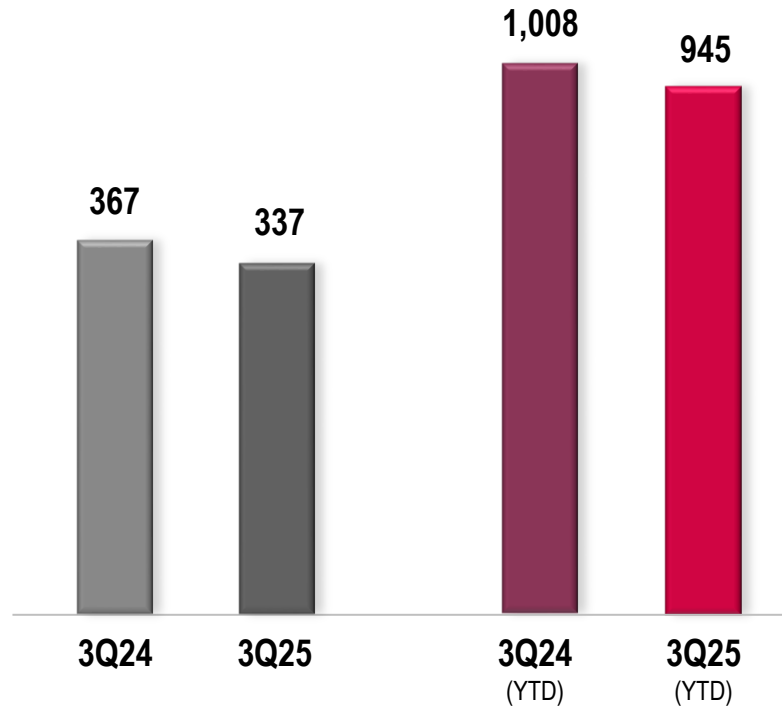
- Expansion in key captive projects
- Diversifying the customer base across industries such as cosmetics, semiconductors, food and such

* RX : Robotics Transformation

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Digital Business Service Revenue

(KRW Billion)



Highlights

Earnings Review

Recorded a year over year decline of 8.2% in Q3

- The financial sector sustained strong growth, whereas public sector experienced a temporary slowdown following the completion of large-scale projects and external factors
- Growth in orders from strategic clients & strategic offerings
 - SI projects from newly acquired strategic clients
 - Strategic offerings (Device platforms, Digital Assets)

Business Outlook

Major projects entering the main development stage in Q4 are expected to drive year-end recovery, with continued non-captive client expansion

- Large financial projects moving into main development
- Expanding the business with new clients in the telecom industry

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Income Statement (Consolidated)

KRW Billion	2023	2024					2025		
	FY	1Q	2Q	3Q	4Q	FY	1Q	2Q	3Q
Revenue	5,605	1,070	1,450	1,438	2,024	5,983	1,211	1,460	1,522
Cloud & AI	2,894	551	806	795	1,200	3,352	717	872	880
Smart Engineering	1,193	223	299	277	439	1,237	206	267	306
Digital Business Service	1,518	296	345	367	386	1,394	288	321	337
COGS	4,770	939	1,202	1,197	1,713	5,051	1,053	1,221	1,310
Gross Profit	835	131	247	242	311	931	158	239	212
SG&A	371	99	110	99	111	418	79	98	92
Operating Profit (Loss)	464	32	138	143	200	513	79	141	120
Net income before Tax	442	20	132	151	182	485	88	131	141
Income tax provision	110	7	30	34	50	121	31	32	36
Net Income	332	13	102	118	132	365	57	99	105
Controlled shares	332	12	103	118	132	364	57	99	105

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Financial Position (Consolidated)		(KRW:Billion)				
KRW Billion	FY 2022	FY 2023	FY 2024	1Q25	2Q25	3Q25
Total Assets	3,865	4,041	4,505	4,722	4,544	4,708
Current Assets	2,848	3,037	3,435	3,608	3,394	3,548
Cash and cash equivalents	728	505	1,077	1,692	1,301	1,269
Financial institution deposits	111	162	87	142	237	226
Trade receivables, net	1,392	1,532	1,662	999	1,042	1,144
Other current assets	616	839	611	775	814	910
Non-current assets	1,017	1,003	1,069	1,114	1,150	1,159
Property, plant and equipment, net	565	549	545	540	530	521
Intangible assets	104	88	64	62	56	54
Other non-current assets	348	367	460	512	564	584
Total Liabilities	2,234	2,172	2,382	2,091	1,830	1,950
Trade payables	740	768	794	529	521	553
Short-term borrowings	277	3	5	4	1	1
Current portion of long-term borrowings	260	0	160	280	230	230
Long-term borrowings	150	549	390	160	160	160
Other current liabilities	808	853	1,032	1,118	918	1,007
Total Equity	1,631	1,868	2,123	2,631	2,714	2,757